



# QUANTUM MUTUAL FUND

FOR THOUGHTFUL INVESTORS

**Investment Manager:** Quantum Asset Management Company Private Limited

6<sup>th</sup> Floor, Hoechst House, Nariman Point, Mumbai - 400021, India

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**ADDENDUM NO. 28 / 2022**

## Notice-Cum-Addendum

**NOTICE IS HEREBY GIVEN THAT** the Board of Directors of Quantum Trustee Company Private Limited has approved the following change to the Scheme Information Document and Key Information Memorandum of Quantum Long Term Equity Value Fund and Quantum Tax Saving Fund and in the Statement of Additional Information of Quantum Mutual Fund

### CHANGE IN THE FUND MANAGERS – QUANTUM LONG TERM EQUITY VALUE FUND AND QUANTUM TAX SAVING FUND

Mr. George Thomas – Associate Fund Manager for Quantum Long Term Equity Value Fund (QLTEVF) and Quantum Tax Saving Fund (QTSF) has been appointed as the Fund Manager for QLTEVF and QTSF along with Mr. Christy Mathai as the Fund Manager for QLTEVF and QTSF with effect from November 23, 2022.

Mr. Christy Mathai shall be the Key Personnel of Quantum Asset Management Company Private Limited.

Mr. Christy Mathai details are as follows:

Name	Age (yrs.)	Designation	Educational Qualification	Brief Experience
Christy Mathai	32	Fund Manager	PGDM - Finance (Post Graduate Diploma in Management) Bachelor of Engineering CFA Charterholder	Mr. Christy Mathai has around experience of 6.6 years' experience in the Equity Research and of 2 years of experience as System Engineer. Prior to Joining Quantum AMC, he was associated with Safe Enterprise (GE Shipping Family Office), Quantum Advisors Private Limited and Tata Consultancy Services.

Mr. Sorbh Gupta has ceased as the Fund Manager of Quantum Long Term Equity Value Fund & Quantum Tax Saving Fund and Key Personnel of Quantum Asset Management Company Private Limited with effect from November 22, 2022.

This Notice cum addendum forms an integral part of the Scheme Information Document (SID) and Key Information Memorandum (KIM) of QLTEVF and QTSF and Statement of Additional Information (SAI) of Quantum Mutual Fund as amended from time to time.

All other terms and conditions as mentioned in the SID & KIM of QLTEVF & QTSF and SAI of Quantum Mutual Fund shall remain unchanged.

**For Quantum Asset Management Company Private Limited  
(Investment Manager – Quantum Mutual Fund)**

**Sd/-**

**Jimmy A Patel**

**Managing Director and Chief Executive Officer**

**DIN: 00109211**

**Place: Mumbai**

**Date: November 22, 2022**